Post Offer Advertisement under Regulation 18(12) in terms of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the public shareholders of

OTCO INTERNATIONAL LIMITED

CIN: L17114KA2001PLC028611
Registered Office: #139, Gurumurthy Bhavan, Infantry Road, Bengaluru-560 001, Karnataka, India.
Tel: +91-80-25580971; **Fax:** +91-80-25582340, **Email:** otco.compliance@gmail.com

Open Offer ("Offer") for Acquisition of up to 6,74,343 fully paid-up equity shares of face value of ₹ 10 each ("Equity Share") from the public shareholders of Otco International Limited ("Target Company") by Mr. Pradeep Kumar Panda ("Acquirer")

This Post Offer Advertisement is being issued by Vivro Financial Services Private Limited ("**Manager to the Offer**"), on behalf of Mr. Pradeep Kumar Panda, in compliance with Regulation18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI (SAST) Regulations**"). The Detailed Public Statement ("**DPS**") with respect to this Offer was published on Friday, May 22, 2015 in Financial Express-English, Jansatta-Hindi (All Editions) Vartha Bharati - Kannada (Regional Edition) and Mumbai Lakshwadeep - Marathi (Regional Edition).

1. **Name of the Target Company** : Otco International Limited
2. **Name of the Acquirer(s) and PAC** : Mr. Pradeep Kumar Panda
3. **Name of the Manager to the Offer** : Vivro Financial Services Private Limited
4. **Name of the Registrar to the Offer:** : Integrated Enterprises (India) Limited
5. **Offer Details:**
   a. **Date of Opening of the Offer** : September 28, 2015
   b. **Date of Closureof the Offer** : October 12, 2015
6. **Last Date of Payment of Consideration** : October 27, 2015
7. **Details of Acquisition**

S. No.	Particulars	Proposed in the Offer#	Actuals
7.1	Offer Price	₹ 2.00	₹ 2.00
7.2	Aggregate number of shares tendered	6,74,343	87,158
7.3	Aggregate number of shares accepted	6,74,343	87,158
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 13,48,686.00	₹ 1,74,316.00
7.5	Share holding of the Acquirer before Agreements/ Public Announcement (No.&%)	Nil 0.00%	Nil 0.00%
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	12,62,413 48.68%	12,62,413 48.68%
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	6,74,343 26.00%	87,158 3.36%
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil Not Applicable Nil	Nil Not Applicable Nil
7.9	Post offer shareholding of Acquirer • Number • % of Fully Diluted Equity Share Capital	19,36,756 74.68%	13,49,571 52.04%
7.10	Pre & Post offer shareholding of the Public*	**Pre Offer**	
	• Number • % of Fully Diluted Equity Share Capital	13,31,211 51.32%	13,31,211 51.32%
		Post Offer	
	• Number • %of Fully Diluted Equity Share Capital	6,56,868 25.32%	12,44,053 47.96%

**Other than those public shareholders who are part of Share Purchase Agreements.*
 # Assuming full acceptance in the Offer

8. The Acquirer accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI (http://www.sebi.gov.in), BSE Limited (http://www.bseindia.com/) and at the registered office of the Target Company.

Capitalized terms used but not defined in this Advertisement shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer and/or Corrigendum and/or Pre Offer Public Announcement.

Issued by the Manager to the Offer for and on behalf of the Acquirer

VIVRO

VIVRO FINANCIAL SERVICES PRIVATE LIMITED
CIN: U67120GJ1996PTC029182
SEBI Registration Number: INM000010122
607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Off Ganpatrao Kadam Marg,
Veer Santaji Lane, Lower Parel, Mumbai-400 013
Tel : 022 – 6666 8040 to 6666 8046 ; **Fax:** 022 – 6666 8047, **Email:** investors@vivro.net
Website: www.vivro.net; **Contact Person:** Mr. Harish Patel /Ms. Shashi Singhvi

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Date: October 28, 2015 **Place:** Chennai